

**UPPER DUBLIN SCHOOL DISTRICT
BOARD OF SCHOOL DIRECTORS
RENEWS PROPERTY TAX AND RENT REBATE PROGRAM**

At the May 2021 School Board meeting, the Upper Dublin School District Board of School Directors renewed a property tax rebate program that will provide a rebate of up to \$487.50 for certain homeowners and renters which is an increase of \$97.50 from the previous year.

To qualify for this rebate, Upper Dublin School District homeowners and renters must first qualify and be approved for the Pennsylvania Property Tax and Rent Rebate program which has been in effect since 1971. To qualify, the PA-1000 form must be completed and filed with your PA State Income Tax Return for calendar year 2020 and you must have received your property tax rebate from the State. Information about the PA Rebate program can be found on the web at the below address or by calling 1-888-222-9190.
<https://www.revenue.pa.gov/GeneralTaxInformation/PropertyTaxRentRebateProgram>

To qualify for the state program an applicant must have a household income of no more than \$35,000 annually, and:

- be 65 years of age or older; or
- be a widow and widower aged 50 years of age or older; or
- be permanently disabled and 18 years of age or older.

Only after being approved for the State rebate, eligible homeowners and renters may then submit a request for rebate to the Upper Dublin School District. Submit a copy of your PA Property Tax Rebate check or a copy of the Direct Deposit receipt with a copy of the form on the reverse side of this letter. Upper Dublin School District approved a rebate valued at 50 percent of the total PA Property Tax Rebate amount as follows:

- 50 percent (maximum \$487.50) annual rebate for Upper Dublin homeowners and renters with a yearly household income between \$0 to \$8,000;
- 50 percent (maximum \$375) annual rebate for Upper Dublin homeowners and renters with a yearly household income between \$8,001 to \$15,000;
- 50 percent (maximum \$225) annual rebate for Upper Dublin homeowners only with a yearly household income between \$15,001 to \$18,000; and
- 50 percent (maximum \$187.50) annual rebate for Upper Dublin homeowners only with a yearly household income between \$18,001 to \$35,000.

This program was approved, by resolution, for the 2021-2022 tax year and the program will require an annual review and approval to extend the program as part of the budget process. For those who qualify for the Tax Rebate Program, the form can be found on the reverse side of this letter and is also available on the school district website.

Members of the UDSD Business Office can answer questions about the program, but cannot assist in completing the form. Please contact Andrew Lechman at alechman@udsd.org or 215-643-8811.

UPPER DUBLIN SCHOOL DISTRICT
PROPERTY TAX REBATE

UDSD Property Tax Year 2021-2022, for PA Income Tax Year 2020 PA-1000

FILING INSTRUCTIONS

WHERE TO FILE: UDSD Administration Offices, 1580 Fort Washington Avenue, Maple Glen, PA 19002

WHEN TO FILE: After July 1, 2021 but before June 1, 2022

***PLEASE COMPLETE ALL REQUESTED INFORMATION* Please print legibly or type**

PART A - Personal Information

Name of Claimant
Address of Claimant:
Phone Number:
Parcel Number (Found on Tax Bill):
Birth Date of Claimant:
Social Security Number of Claimant:

PART B - Form PA-1000 2020 (Property Tax or Rent Rebate Claim)

Insert amount from Line 13 on Form PA-1000 2020 (Total Income)	\$
<i>Inserted amount in above PART B may not exceed \$35,000 for owners or \$15,000 for renters.</i>	
Complete Applicable Section C	

PART C (1) - FOR PROPERTY OWNERS ONLY - Calculation of Property Tax Rebate from Upper Dublin SD.

(a) Insert total property taxes paid from Line 14 on Form PA-1000 2020	\$
(b) Insert Property Tax Rebate amount received	\$
(c) Percentage Rebate Factor	x 50%
(d) Multiply line (b) by line (c) =	\$
(e) Property Tax Rebate from the School District	\$
<i>Inserted amount on line (e) above may not exceed \$487.50</i>	

PART C (2) - FOR RENTERS ONLY - Calculation of Rent Rebate from Upper Dublin SD.

(a) Insert amount from Line 17 on Form PA-1000 2020	\$
(b) Insert Property Tax Rebate amount received	\$
(c) Percentage Rebate Factor	x 50%
(d) Multiply line (b) by line (c) =	\$
(e) Rent Tax Rebate from the School District	\$
<i>Inserted amount on line (e) above may not exceed \$325.00</i>	

PART D - Checklist of Required Information to send with Rebate Request Form

(a)	Copy of Form PA-1000 2020 (Property Tax or Rent Rebate Claim) filed with the PA Dept of Revenue
(b)	Copy of 2020 PA-1000 Rebate Check or Statement of Direct Deposit from the State
<i>I declare that this form is true, correct and complete, that the documents required and attached hereto under Part D are true and correct copies of those documents, and that to the best of my knowledge and belief this is the only claim filed by members of my household</i>	

*Claimant's Signature

Printed Name of Preparer (if other than Claimant)

Date

Signature of Preparer (if other than Claimant)



Did you enclose all of your copies?

DID YOU SIGN AND DATE THIS FORM?

Telephone Number of Preparer (if other than Claimant)