

**Upper Dublin Township Pension Plans
Award of Contract for Actuarial Services**

The Township of Upper Dublin issued an RFP in May 2018 for actuarial services for the Township's Police Pension Plan and Non-Uniformed Pension Plan. Four responses were received as follows:

Mockenhaupt Benefits Group
CBIZ Retirement Plan Services
Conrad Siegel
Thomas J. Anderson & Associates

The responses were evaluated by the Upper Dublin Township Pension Boards according to the criteria set forth in the RFP and provided a recommendation in favor of Thomas J. Anderson & Associates to the Upper Dublin Township Board of Commissioners. Significant reasons for the recommendation included:

- Excellent recommendations and references from multiple surrounding municipalities
- Familiarity and experience with Upper Dublin Township's unique pension needs moving forward
- Low administrative and consulting fees

At their public stated meeting on July 10, 2018, the Board of Commissioners concurred with the Pension Boards' recommendation and appointed the firm of Thomas J. Anderson & Associates.